

ANNEX A

DFNN, INC.
Computation of Public Ownership as of 30 September 2015

	Number of Shares		
	A	B	
Number of Issued Shares	241,284,732	0	241,284,732
Less: Number of Treasury Shares (if any)	0	0	0
Number of Issued and Outstanding Shares	241,284,732	0	241,284,732

Less:

	% to total I/O Shares		Number of Shares		
			A	B	Total
Directors*					
Ramon C. Garcia Jr.					
Direct	6.1706	%	14,888,666	0	14,888,666
Indirect (thru Diversified Securities)	-	%	0	0	0
Roberto F. De Ocampo					
Direct	0.1036	%	250,001	0	250,001
Indirect (thru _____)	-	%	0	0	0
Monico V. Jacob					
Direct	0.0455	%	109,807	0	109,807
Indirect (thru _____)	-	%	0	0	0
Antonio A. Lopa					
Direct	0.4766	%	1,150,000	0	1,150,000
Indirect (thru Diversified Sec.)	-	%	0	0	0
Catherine Michelle E. Panotes					
Direct	0.0021	%	5,000	0	5,000
Indirect (thru _____)	-	%	0	0	0
Jean Henri D. Lhuillier					
Direct	6.6650	%	16,081,553	0	16,081,553
Indirect (thru Divesified Sec.)	-	%	0	0	0
Marco Antonio R. Urera					
Direct	0.5697	%	1,374,501	0	1,374,501
Indirect (thru Divesified Sec.)	-	%	0	0	0
Edwin B. Villanueva					
Direct	0.4196	%	1,012,501	0	1,012,501
Indirect (thru Divesified Sec.)	-	%	0	0	0
Eric Francis P. Ongkauko					
Direct	0.0518	%	125,001	0	125,001
Indirect (thru _____)	-	%	0	0	0
Joseph Peter Y. Roxas					
Direct	0.0012	%	2,800	0	2,800
Indirect (thru _____)	-	%	0	0	0
Brandon C. Chan					
Direct	0.0000	%	1	0	1
Indirect (thru _____)	-	%	0	0	0
Sub-total	14.5056	%	34,999,831		34,999,831

Officers*

Cezar P. Gaon					
Direct	0.000	%	0	0	0
Indirect (thru _____)	0.000	%	0	0	0
Manuel Z. Gonzalez					
Direct	0.000	%	0	0	0
Indirect (thru Divesified Sec.)	0.041	%	100,000	0	100,000
Czarina G. Turla					
Direct	0.000	%	0	0	0
Indirect (thru _____)	0.000	%	0	0	0
Patricia P. de las cagigas					
Direct	0.000	%	0	0	0
Indirect (thru _____)	0.000	%	0	0	0
Ricardo F. Banaag					
Direct	0.000	%	0	0	0
Indirect (thru _____)	0.000	%	0	0	0
Sub-total	0.041	%	100,000	0	100,000

ANNEX A

Principal Stockholders*				
Diversified Securities Inc.				
Direct	0.0829 %	200,000	-	200,000
Indirect (thru _____)	2.3063 %	5,564,844	-	5,564,844
OCU Group, Inc.				
Direct	1.1605 %	2,800,000	-	2,800,000
Indirect (thru _____)	0.0000 %	-	-	0
Sub-total	3.5497 %	8,564,844		8,564,844
Affiliate*				
	0.0000 %	-	-	0
	0.0000 %	-	-	0
Sub-total	0.0000 %	-	-	0
Others				
Government*				
	0.0000 %	-	-	0
	0.0000 %	-	-	0
Banks*				
	0.0000 %	-	-	0
	0.0000 %	-	-	0
Employees*				
	0.0000 %	-	-	0
	0.0000 %	-	-	0
Lock-Up Shares*				
	0.0000 %	-	-	0
Sub-total	0.0000 %	-	-	-
TOTAL		43,664,675		43,664,675
Total Number of Shares Owned by the Public		197,620,057		197,620,057

PUBLIC OWNERSHIP PERCENTAGE	
<u>Total Number of Shares Owned by the Public</u>	
197,620,057 shares	81.90%
241,284,732 shares	
Number of Issued and Outstanding Shares	= 241,284,732
Number of Outstanding Shares	= 241,284,732
Number of Treasury Shares	= 0
Number of Listed Shares	= 107,381,000
Number of Foreign-Owned Shares	= 41,409,669
Foreign Ownership Level (%)	= 17.16%
Foreign Ownership Limit (%)	= 40%
Note: Please observe the same cut-off date.	

* See Annex A for Guidelines and Definitions