

ANNEX A

DFNN, INC.
Computation of Public Ownership as of 31 March 2015

	Number of Shares		
	A	B	
Number of Issued Shares	150,000,000	0	150,000,000
Less: Number of Treasury Shares (if any)	0	0	0
Number of Issued and Outstanding Shares	150,000,000	0	150,000,000

Less:

	% to total I/O Shares		Number of Shares		
			A	B	Total
Directors*					
Ramon C. Garcia Jr.					
Direct	3.2591	%	4,888,666	0	4,888,666
Indirect (thru Diversified Securities)	3.9157	%	5,873,500	0	5,873,500
Roberto F. De Ocampo					
Direct	0.1000	%	150,001	0	150,001
Indirect (thru _____)	-	%	0	0	0
Monico V. Jacob					
Direct	0.0667	%	100,000	0	100,000
Indirect (thru _____)	-	%	0	0	0
Antonio A. Lopa					
Direct	-	%	0	0	0
Indirect (thru Diversified Sec.)	0.0667	%	100,000	0	100,000
Catherine Michelle E. Panotes					
Direct	0.0033	%	5,000	0	5,000
Indirect (thru _____)	-	%	0	0	0
Jean Henri D. Lhuillier					
Direct	4.6163	%	6,924,444	0	6,924,444
Indirect (thru Divesified Sec.)	1.1608	%	1,741,171	0	1,741,171
Marco Antonio R. Urera					
Direct	0.0133	%	20,001	0	20,001
Indirect (thru Divesified Sec.)	0.0667	%	100,000	0	100,000
Edwin B. Villanueva					
Direct	0.0000	%	1	0	1
Indirect (thru Divesified Sec.)	0.2333	%	350,000	0	350,000
Eric Francis P. Ongkauko					
Direct	0.0833	%	125,001	0	125,001
Indirect (thru _____)	-	%	0	0	0
Joseph Y. Roxas					
Direct	0.0019	%	2,800	0	2,800
Indirect (thru _____)	-	%	0	0	0
Brandon C. Chan					
Direct	0.0000	%	1	0	1
Indirect (thru _____)	-	%	0	0	0
Sub-total	13.5871	%	20,380,586		20,380,586

Officers*

Cezar P. Gaon					
Direct	0.000	%	0	0	0
Indirect (thru _____)	0.000	%	0	0	0
Manuel Z. Gonzalez					
Direct	0.000	%	0	0	0
Indirect (thru Divesified Sec.)	0.067	%	100,000	0	100,000
Czarina G. Turla					
Direct	0.000	%	0	0	0
Indirect (thru _____)	0.000	%	0	0	0
Patricia P. de las cagigas					
Direct	0.000	%	0	0	0
Indirect (thru _____)	0.000	%	0	0	0
Sub-total	0.067	%	100,000	0	100,000

ANNEX A

Principal Stockholders*				
Diversified Securities Inc.				
Direct	0.0000 %	-	-	0
Indirect (thru _____)	3.7099 %	5,564,844	-	5,564,844
OCU Group, Inc.				
Direct	1.8667 %	2,800,000	-	2,800,000
Indirect (thru _____)	0.0000 %	-	-	0
Sub-total	5.5766 %	8,364,844		8,364,844
Affiliate*				
	0.0000 %	-	-	0
	0.0000 %	-	-	0
Sub-total	0.0000 %	-	-	0
Others				
<i>Government*</i>				
	0.0000 %	-	-	0
	0.0000 %	-	-	0
<i>Banks*</i>				
	0.0000 %	-	-	0
	0.0000 %	-	-	0
<i>Employees*</i>				
	0.0000 %	-	-	0
	0.0000 %	-	-	0
<i>Lock-Up Shares*</i>				
	0.0000 %	-	-	0
Sub-total	0.0000 %	-	-	-
TOTAL		28,845,430		28,845,430
Total Number of Shares Owned by the Public		121,154,570		121,154,570

PUBLIC OWNERSHIP PERCENTAGE	
<u>Total Number of Shares Owned by the Public</u>	
<u>121,154,570 shares</u>	<u>80.77%</u>
150,000,000 shares	
Number of Issued and Outstanding Shares	= 150,000,000
Number of Outstanding Shares	= 150,000,000
Number of Treasury Shares	= 0
Number of Listed Shares	= 107,381,000
Number of Foreign-Owned Shares	= 10,819,835
Foreign Ownership Level (%)	= 7.21%
Foreign Ownership Limit (%)	= 40%
Note: Please observe the same cut-off date.	

* See Annex A for Guidelines and Definitions