

ANNEX A

DFNN, INC.
Computation of Public Ownership as of 31 March 2016

	Number of Shares			
	A	B		
Number of Issued Shares	249,592,314	0		249,592,314
Less: Number of Treasury Shares (if any)	0	0		0
Number of Issued and Outstanding Shares	249,592,314	0		249,592,314
Less:				
	% to total I/O Shares	Number of Shares		
		A	B	Total
Directors*				
Ramon C. Garcia Jr.				
Direct	5.9892 %	14,948,666	0	14,948,666
Indirect (thru Diversified Securities)	- %	0	0	0
Roberto F. De Ocampo				
Direct	0.1002 %	250,001	0	250,001
Indirect (thru _____)	- %	0	0	0
Monico V. Jacob				
Direct	0.0440 %	109,807	0	109,807
Indirect (thru _____)	- %	0	0	0
Antonio A. Lopa				
Direct	0.4608 %	1,150,000	0	1,150,000
Indirect (thru Diversified Sec.)	- %	0	0	0
Catherine Michelle E. Panotes				
Direct	0.0020 %	5,000	0	5,000
Indirect (thru _____)	- %	0	0	0
Jean Henri D. Lhuillier				
Direct	6.4431 %	16,081,553	0	16,081,553
Indirect (thru Divesified Sec.)	- %	0	0	0
Marco Antonio R. Urera				
Direct	0.5607 %	1,399,501	0	1,399,501
Indirect (thru Divesified Sec.)	- %	0	0	0
Edwin B. Villanueva				
Direct	0.4057 %	1,012,501	0	1,012,501
Indirect (thru Divesified Sec.)	- %	0	0	0
Eric Francis P. Ongkauko				
Direct	0.0501 %	125,001	0	125,001
Indirect (thru _____)	- %	0	0	0
Joseph Peter Y. Roxas				
Direct	0.2439 %	608,800	0	608,800
Indirect (thru _____)	- %	0	0	0
Brandon C. Chan				
Direct	0.0000 %	1	0	1
Indirect (thru _____)	- %	0	0	0
Sub-total	14.2997 %	35,690,831		35,690,831
Officers*				
Cezar P. Gaon				
Direct	0.000 %	0	0	0
Indirect (thru _____)	0.000 %	0	0	0
Manuel Z. Gonzalez				
Direct	0.000 %	0	0	0
Indirect (thru Divesified Sec.)	0.040 %	100,000	0	100,000
Czarina G. Turla				
Direct	0.000 %	0	0	0
Indirect (thru _____)	0.000 %	0	0	0
Patricia P. de las cagigas				
Direct	0.000 %	0	0	0
Indirect (thru _____)	0.000 %	0	0	0
Ricardo F. Banaag				
Direct	0.000 %	0	0	0
Indirect (thru _____)	0.000 %	0	0	0
Sub-total	0.040 %	100,000	0	100,000

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Principal Stockholders*				
Diversified Securities Inc.				
Direct	0.0801 %	200,000	-	200,000
Indirect (thru _____)	2.2296 %	5,564,844	-	5,564,844
OCU Group, Inc.				
Direct	1.1218 %	2,800,000	-	2,800,000
Indirect (thru _____)	0.0000 %	-	-	0
Sub-total	3.4315 %	8,564,844		8,564,844
Affiliate*				
	0.0000 %	-	-	0
	0.0000 %	-	-	0
Sub-total	0.0000 %	-	-	0
Others				
Government*				
	0.0000 %	-	-	0
	0.0000 %	-	-	0
Banks*				
	0.0000 %	-	-	0
	0.0000 %	-	-	0
Employees*				
	0.0000 %	-	-	0
	0.0000 %	-	-	0
Lock-Up Shares*				
	0.0000 %	-	-	0
Sub-total	0.0000 %	-	-	-
TOTAL	17.7713 %	44,355,675		44,355,675
Total Number of Shares Owned by the Public		205,236,639		205,236,639

PUBLIC OWNERSHIP PERCENTAGE	
Total Number of Shares Owned by the Public	
205,236,639 shares	<u><u>82.23%</u></u>
249,592,314 shares	
Number of Issued and Outstanding Shares	= 249,592,314
Number of Outstanding Shares	= 249,592,314
Number of Treasury Shares	= 0
Number of Listed Shares	= 107,381,000
Number of Foreign-Owned Shares	= 57,276,361
Foreign Ownership Level (%)	= 22.95%
Foreign Ownership Limit (%)	= 40%

Note: Please observe the same cut-off date.